

Become a member of the Evergreen Society of Community Memorial Foundation

I/We have included Community Memorial Foundation in my/our estate plans and would like to become a member of the Evergreen Society.

Please recognize my / our gift as: _____
(example: John & Susan Smith or The Smith Family)

Please list me as anonymous.

I/We would like to discuss the Evergreen Society with a representative from Community Memorial Foundation.

Please check the vehicle used for creating your planned gift.

Life Insurance Beneficiary

Charitable Gift Annuity

Retirement Account Beneficiary

Charitable Remainder Trust

Remainder Interest in Personal
Residence

Will / Trust

Transfer on Death (investment
account)

Payable on Death (bank account)

I/We have created a Designated Fund to benefit _____
(program, department or need area)

The following language can be used as a guide for creating a bequest in your Will:

“I give and bequeath to Community Memorial Foundation, a non-profit fundraising entity for Community Memorial Hospital of Menomonee Falls, WI, (\$ dollars) or (a specific asset) or (% remainder of my estate) to be used for (the Cancer Care Center, General Funds, or any other program or department).”

Name: _____ Phone: _____

Address: _____

City / State / Zip _____ Date: _____

*Thank you for your consideration of
Community Memorial Foundation in your estate plans.
Your gift will make a difference in the lives of future generations.*

**Community
Memorial
FOUNDATION**

Menomonee Falls