

OnCore Financials Implementation & OCRICC process changes
For studies meeting [MCW OOR criteria of financial](#) “new” as of 7/10/23

High Level Overview:

MCW study team prepares OnCore Billing Grid (new SOC v R Schedule of Events) completes CRC CA sign off → MCW study team submits [Admin Approval application](#) to OCRICC (same application w/edits to some fields & req. docs) → OCRICC performs CA in OnCore, completes OCRICC CA sign off, provides formal pricing sheet (as appropriate) → MCW CPS performs CA in OnCore, completes CPS CA sign off → MCW study team finalizes budget, negotiates with sponsor (including ICF language) → Sponsor approves ICF (and/or budget) → MCW study team submits to IRB and notifies OCRICC assigned staff via email that project is submitted → OCRICC moves forward with FH leader notification for operational vetting (*needs may vary depending on complexity of trial*) → Operational/financial vetting confirmed/complete → OCRICC drafts FHOAA letter (add reference to upload of OCRICC financial attachments to CA console attachments) → IRB approval is authored & study status updated in OnCore (OCRICC assigned NC auto-notified) → Financials CRC releases calendar/billing grid version in OnCore (OCRICC assigned NC auto-notified) → OCRICC reconciles IRB approved versions of protocol and ICF → OCRICC exports the released billing grid version, confirms detail is same as when OCRICC CA sign off occurred, & formats/finalizes grid for BS Billing Plans folder / CA console upload → OCRICC NC/BS hold pre-approval meeting → OCRICC builds the RSH record in EPIC → OCRICC authors the FHOAA